

AMD
Selected Corporate Data
(Unaudited)

<u>Segment Information</u>	Quarter Ended			Nine Months Ended	
	Sept. 26, 2004	Jun. 27, 2004	Sept. 28, 2003	Sept. 26, 2004	Sept. 28, 2003*
Computation Products (1)					
Revenue	\$ 673 M	\$ 554 M	\$ 503 M	\$ 1,798 M	\$ 1,379 M
Operating Income (Loss)	89 M	58 M	19 M	214 M	(86) M
Memory Products (2)					
Revenue	538 M	673 M	424 M	1,839 M	853 M
Operating Income (Loss)	15 M	45 M	(49) M	74 M	(187) M
All Other (3)					
Revenue	29 M	34 M	26 M	101 M	82 M
Operating Income (Loss)	(37) M	(30) M	0 M	(87) M	(6) M
Total AMD					
Revenue	1,239 M	1,262 M	954 M	3,738 M	2,314 M
Operating Income (Loss)	68 M	72 M	(30) M	202 M	(279) M
<u>Other Data</u>	Sept. 26, 2004	Jun. 27, 2004	Sept. 28, 2003	Sept. 26, 2004	Sept. 28, 2003*
Depreciation & Amortization	\$ 305 M	\$ 292 M	\$ 285 M	\$ 895 M	\$ 708 M
Capital Additions	\$ 407 M	\$ 361 M	\$ 138 M	\$ 970 M	\$ 409 M
Headcount	15,451	14,690	14,380	15,451	14,380
International Sales (4)	77%	80%	81%	80%	77%
Research and Development	\$ 231 M	\$ 225 M	\$ 214 M	\$ 682 M	\$ 625 M
EBITDA	\$ 374 M	\$ 353 M	\$ 277 M	\$ 1,100 M	\$ 456 M

* Numbers do not include first six months of 2003 results for Spansion LLC as the information is not available.

(1) Computation Products segment includes PC processors and Chipsets.

(2) Memory Products segment includes Flash memory products of AMD and Spansion LLC.

(3) The All Other category includes Embedded Processors, Network Products, Geode products, and Foundry Services. Also included in the All Other category are certain operating expenses and credits that are not allocated to the operating segments.

(4) For quarter and nine months ended September 28, 2003, percentages were adjusted for sales to Latin America, which were previously reflected as U.S. sales.

Note: Figures may not foot due to rounding