

Advanced Micro Devices, Inc.
CONSOLIDATED STATEMENTS OF OPERATIONS
(Thousands except per share amounts)

	Quarter Ended			Nine Months Ended	
	Sept. 26, 2004 (Unaudited)	Jun. 27, 2004 (Unaudited)	Sept. 28, 2003 (Unaudited)	Sept. 26, 2004 (Unaudited)	Sept. 28, 2003 (Unaudited)
Net sales	\$ 1,239,459	\$ 1,261,837	\$ 953,759	\$ 3,737,729	\$ 2,313,575
Cost of sales	738,026	783,069	626,880	2,289,935	1,548,556
Research and development	230,896	224,821	213,997	681,807	625,572
Marketing, general and administrative	202,179	178,993	151,111	561,389	424,500
Restructuring and other special charges, net	-	2,514	(8,000)	2,514	(5,854)
	1,171,101	1,189,397	983,988	3,535,645	2,592,774
Operating income (loss)	68,358	72,440	(30,229)	202,084	(279,199)
Interest income and other, net	2,502	(2,203)	493	11,280	12,203
Interest expense	(25,148)	(27,956)	(26,848)	(83,258)	(79,017)
Income (loss) before minority interest, income taxes, and equity in net income of joint venture	45,712	42,281	(56,584)	130,106	(346,013)
Minority interest in (income) loss of subsidiary	3,008	(6,527)	25,353	1,832	25,353
Provision for income taxes	4,872	3,574	-	10,819	2,936
Equity in net income of joint venture	-	-	-	-	5,913
Net income (loss)	43,848	32,180	(31,231)	121,119	(317,683)
Net income (loss) per common share					
Basic	\$ 0.12	\$ 0.09	\$ (0.09)	\$ 0.34	\$ (0.92)
Diluted	\$ 0.12	\$ 0.09	\$ (0.09)	\$ 0.32	\$ (0.92)
Shares used in per share calculation					
- Basic	355,254	353,655	347,334	353,412	346,222
- Diluted	417,576	420,053	347,334	418,531	346,222